

**UNITED WAY OF NORTH CENTRAL OHIO
2019-2020 FUNDED PARTNER AGREEMENT**

The intent of this agreement is to enhance the collective giving and investment of our community resources to assure the provision of effective programs impacting the education, health, financial stability, and essential needs of our community.

FUNDED PARTNER AND UNITED WAY MUTUALLY AGREE:

- To maintain responsible management through an elected and representative Board that comply with laws of the federal, state, county, and city government.
- To recognize the essential autonomy of individual funded partners in which United Way invests funds and the responsibility of the funded partner's board of directors for details of proper management, including annual budgets and fiscal accountability.
- To recognize the autonomy of United Way and the responsible investment of contributed dollars; to ensure all dollars contributed are utilized efficiently; to prioritize needs in the community; and, to measure effectiveness of funded programs.
- To maintain an organized, auditable and accurate system of accounting that is necessary for government and United Way requirements.
- To maintain all records, complete all reports and filings, and comply with laws of the federal, state, county, and city government.
- To abide by the relevant provisions of the United Way bylaws, policies and procedures.
- To maintain open communication on all matters of common concern including sharing of relevant documentation and bylaws.
- To cooperate in promoting our United Way and its best efforts to raise the funds necessary for a sound and balanced program of community services.
- To provide through the appropriate United Way process(es), a program and budget review by a representative group of responsible citizens.
- To operate by policy and practice, within the parameters of the program(s) offered by the funded partner as well as the target population served, without discrimination based on race, religion, color, sex, age, handicap, national origin, sexual preference or ancestry in all respects, including provision of services, selection of board members, volunteers, and employment of staff.

FUNDED PARTNER AGREES:

- To provide the financial reports required by United Way.

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- To recognize that United Way does not assume any responsibility for operating deficits.
- To utilize all opportunities to inform the public that the funded partner is a recipient of community support through United Way.
- To cooperate with United Way in furnishing any data or pictures, not covered by confidentiality, to use for marketing.
- To reference partnership with United Way and display the United Way logo on all print materials, premises, advertising and marketing, and public platforms (website, social media, media releases).
- To encourage the members of its board and other constituents to volunteer their services and provide financial support to United Way; and to support United Way's fundraising efforts to the fullest extent consistent with maintaining continuity of funded partner's own work.
- To cooperate with other organizations in planning efforts to improve the effectiveness of the area's community service programs.
- To maintain adequate and current written information concerning services funded by United Way and make available that information on request.
- To submit to United Way a complete proposed annual budget in such form as may be requested by United Way.
- To submit to United Way each designated quarter, performance measures and success stories describing the individual or collective impact as the direct result of United Way funds. (See Terms below)
- To notify United Way of intent to create or expand a significant new program or modify or cease an existing service or program.
- To advise United Way of any changes in its relationship with its national organizations.
- To qualify under the internal revenue code as a not-for profit 501(c)(3) organization.
- To promote the concept of a combined fundraising campaign and not encourage or market designations in the campaign to its own agency.
- To accept its allocation as approved and finalized by the United Way Board of Trustees, along with any appropriate revisions.

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- To provide the programs and services being funded by United Way in the quantity and quality as described in the application.

DISPUTE RESOLUTION:

In the event of an alleged violation of noncompliance with the provisions or terms of this agreement:

- A conference will be set up with the United Way and funded partner officials in order to obtain information and documentation that will assistance in resolving the issue.
- If the United Way determines that a violation has occurred, sanctions may be imposed, which include but are not limited to a letter of retraction; a reduction or withholding of the funded partner’s allocation; and/or disaffiliation from the United Way.
- Any sanction imposed shall be approved by the United Way Executive Committee and subject to appeal through the Board of Trustees, whose decision shall be final.

TERMS:

- This Agreement shall exist for a period commencing July 1, 2019 and ending June 30, 2020.
- Each funded partner shall submit quarterly reports, including performance measures and success stories, by the 15th of the designated month. Failure to comply by the 15th will result in a 10% reduction. Failure to submit required reports by the last day of the designated month will result in forfeited funds for the designated quarter.
- This Agreement supersedes all prior agreements between funded partners and United Way.

Executed this day of , 2019 at United Way of North Central Ohio, Inc.

FUNDED PARTNER

UNITED WAY OF NORTH CENTRAL OHIO, INC.

By _____
Board President

By _____
Board President

By _____
Executive Director

By _____
Executive Director